Minutes of the Meeting of the Louisiana State Board of Social Work Examiners June 2, 2023

Hyacinth McKee, Chairperson, called the meeting to order at 8:35 a.m. on Friday, June 2, 2023. The meeting was conducted at the Board office and streamed via video conference, and all interested parties were provided the information to join the meeting. Sheri Morris, Legal Counsel, and Emily DeAngelo, Administrator, were present for the meeting.

Bora Sunseri conducted roll call. Board members present at the time of roll call included Evan Bergeron, Esq., Jamie Barney, LCSW, Hyacinth McKee, LCSW, Bora Sunseri, LCSW, Melissa Haley, LMSW, and Trinity George, RSW.

There is one vacant position.

PUBLIC COMMENTS

Public comments supporting virtual supervision were made by Gina Rossi, Austin Matthews, Avis Brown, Carmen Spooner, Tyshika Lofton, Dejion Hughes, Sarah Arnouville, Quaneisha Browning, and Michele Guidry.

AGENDA

Motion was made by Melissa Haley, seconded by Trinity George, and unanimously carried, to approve the agenda as presented.

MINUTES

Motion was made by Trinity George, seconded by Melissa Haley, and unanimously carried, to approve the minutes of the meetings held April 28, 2023 and April 29, 2023. Jamie Barney abstained from the vote.

CORRESPONDENCE

- a. NASW-LA Chapter letter dated May 4, 2023 Shelly Weaver and Carmen Spooner were present for the discussion of this correspondence. Ms. Weaver advised that NASW posted a letter of clarification on Facebook to follow up to their posting of the letter dated May 4, 2023. On behalf of NASW-LA members they are on record as being in support of 100% virtual supervision. They posed questions about the supervision committee and about who will be considering requests for virtual supervision.
- b. Gina Rossi, LCSW-BACS
 Board members received a letter with questions about the supervision committee, supporting documentation, and appeals as well as a list of states and what percentage of virtual supervision is accepted.
- c. Aurlisa Isom, LMSW
 Aurlisa Isom submitted a written comment to the board regarding information that is presented in a meeting open to the public.
- d. New Beginnings Behavioral Health Services

 Motion was made by Trinity George, seconded by Jamie Barney, and unanimously carried, to approve the continuing education pre-approval application submitted by New Beginnings Behavioral Health Services.

e. Heidi Breaux Consulting, LLC

Motion was made by Melissa Haley, seconded by Trinity George, and unanimously carried, to approve the continuing education pre-approval application submitted by Heidi Breaux.

f. Ashley Toney, LMSW

Motion was made by Bora Sunseri, seconded by Jamie Barney, and unanimously carried, to approve Ashley Toney's position of Director of EPIC Hub and Spoke for supervision and work experience towards meeting the requirements to become a LCSW.

g. Pamela Field, LMSW

Motion was made by Trinity George, seconded by Jamie Barney, and unanimously carried, to deny Pamela Field's supervision and to offer her a compliance hearing.

h. Mary "Dasha" Shinners, LMSW

Motion was made by Bora Sunseri, seconded by Melissa Haley, and carried by majority vote, to approve virtual supervision between Mary Shinners and Twilah Winters after August 31, 2023. Jamie Barney voted against the motion.

i. Victoria Dupre, LMSW

Motion was made by Melissa Haley, seconded by Bora Sunseri, and unanimously carried, to approve virtual supervision between Victoria Dupre and Colleen Simmons after August 31, 2023.

j. Mitzi Ehrlich, LMSW

Motion was made by Trinity George, seconded by Bora Sunseri, and unanimously carried, to approve virtual supervision between Mitzi Ehrlich and Asia Daiges after August 31, 2023.

k. Toni Ferdig, LMSW

Motion was made by Trinity George, seconded by Bora Sunseri, and unanimously carried, to approve virtual supervision between Toni Ferdig and Colleen Simmons after August 31, 2023.

I. Danielle Tardo, LMSW

Motion was made by Trinity George, seconded by Bora Sunseri, and unanimously carried, to approve virtual supervision between Danielle Tardo and Colleen Simmons after August 31, 2023.

m. Kristvn Wood, LMSW

Motion was made by Trinity George, seconded by Bora Sunseri, and unanimously carried, to approve virtual supervision between Kristyn Wood and Colleen Simmons after August 31, 2023.

n. Claire Guidry, LMSW

Motion was made by Trinity George, seconded by Evan Bergeron, and unanimously carried, to approve virtual supervision between Claire Guidry and Brandy Skidmore after August 31, 2023.

o. Shaleah Celestin, LMSW

Motion was made by Trinity George, seconded by Bora Sunseri, and unanimously carried, to approve virtual supervision between Shaleah Celestin and Jenny Nguyen after August 31, 2023.

p. Jennifer Adams, LMSW

Motion was made by Trinity George, seconded by Bora Sunseri, and unanimously carried, to approve virtual supervision between Jennifer Adams and Angela Moran after August 31, 2023.

q. Gisset Elliott, LMSW

Motion was made by Trinity George, seconded by Bora Sunseri, and unanimously carried, to approve virtual supervision between Gisset Elliott and Jamie Barnett after August 31, 2023 as well as approval to complete all continuing education via distance learning while she is in Germany.

r. Briyonna Lewis, LMSW

Motion was made by Jamie Barney, seconded by Trinity George, and unanimously carried, to deny Briyonna Lewis's request for a waiver of the application fee.

s. Julia Plauche, LMSW

Motion was made by Trinity George, seconded by Bora Sunseri, and unanimously carried, to approve virtual supervision between Julia Plauche and Genevieve Durkin after August 31, 2023.

t. Abigail Mullen, LMSW

Motion was made by Trinity George, seconded by Evan Bergeron, and carried by majority vote, to deny virtual supervision between Abigail Mullen and Kellie Dejan after August 31, 2023. Melissa Haley objected to the motion and Hyacinth McKee abstained from the vote.

u. Clarice Morgan, LMSW

Motion was made by Evan Bergeron, seconded by Trinity George, and unanimously carried, to approve virtual supervision between Clarice Morgan and Rachel Swafford after August 31, 2023.

v. Nicole Sweet, LMSW

Motion was made by Hyacinth McKee, seconded by Melissa Haley, and unanimously carried, to approve virtual supervision between Nicole Sweet and Worlita Jackson after August 31, 2023.

w. Tamar Stark, LMSW

Motion was made by Evan Bergeron, seconded by Hyacinth McKee, and carried by majority vote, to deny virtual supervision between Tamar Stark and Rachel Luria after August 31, 2023. Melissa Haley objected to the motion and Trinity George abstained from the vote.

Public comments regarding hardships were given by Gina Rossi, Kimberly Peterson, and Anne Williams.

Note: Jamie Barney conducted the meeting for the consideration of items i. through w.

FINANCIAL

a. Financial Statement for the period ending March 31, 2023

Board members reviewed the financial statement and compared it to the budget. They also reviewed a side-by-side comparison of revenue and expenditures for the period ending March 31, 2022. Period ending March 31 revenue was \$540,958.52 and expenses \$535,406.59.

Motion was made by Melissa Haley, seconded by Jamie Barney, and unanimously carried, to approve the financial statement.

b. Financial Statement for the period ending April 30, 2023

Board members reviewed the financial statement and compared it to the budget. They also reviewed a side-by-side comparison of revenue and expenditures for the period ending April 30, 2022. Period ending April 30 revenue was \$567,518.79 and expenses \$582.950.44.

Motion was made by Evan Bergeron, seconded by Trinity George, and unanimously carried, to approve the financial statement.

c. Budget for FY July 1, 2023 – June 30, 2024

Motion was made by Trinity George, seconded by Evan Bergeron, and unanimously carried, to adopt the budget for the fiscal year July 1, 2023 – June 30, 2024.

Revenues

LCSW	300 * \$100	30,000
LMSW	550 * \$75	41,250
RSW	300 * \$50	15,000
Retake Applications	600 * \$50	30,000
LCSW Renewals	4400 * \$75	330,000
LMSW/CSW Renewals	3000 * \$50	150,000
RSW Renewals	1800 * \$25	45,000
Electronic commerce fee		32,850
Enforcement actions		20,000
Interest		10,000
Miscellaneous		25,000
Total		729,100

Other Assets

Invested Funds	955,000
Total	1,355,000

TOTAL REVENUES & OTHER ASSETS \$2,084,100

EXPENSES

Salaries 289,223

Related Employee Benefits

Retirement (41.3% ER contribution)	114,295
FICA	4,967
ER portion of life insurance (Pevey)	444
Health Ins	49,178

Total 168,884

Total Salaries & Benefits \$458,107

Expenses/ Travel	
Administrative (in-state mileage)	500
Administrative (in-state other)	500
Board (in-state mileage)	10,000
Board (in-state other)	3,000
Administrative (out-state other)	3,000
Conference Registration Fees	3,000
Board (out-state other)	8,000
Total	28,000

Expenses/ Operating

Supplies	6,000
Rent	55,000
Printing	7,000
Postage & Delivery	12,000
Dues & Subscriptions	3,489
Maintenance	2,500
Meetings	25,000
Insurance	3,000
Bank Charges/CC Fees	25,000
Telephone/Internet	3,000
Security	500
Equipment Rental	8,000
Miscellaneous	1,000
Continuing Education	2,500
Total	153,989

Professional Services

Accounting	4,500
Legal	120,000
Auditor	2,015
Complaint Consultant	20,000
Computer Consultants	95,000
Court Reporter	5,000

Impaired Professional Program	20,000
Supervision Consultant	10,000
Investigators	30,000
Consulting (other)	10,000
Newsletter	1,000
Payroll	2,500
Total	290,015

Acquisitions

Computer/Office Equipment

Total \$10,000

TOTAL EXPENDITURES \$940,111

Total Available Funds over Expenditures \$1,143,989

d. NASW-LA 2024 Annual Conference

Motion was made by Trinity George, seconded by Jamie Barney, and unanimously carried, to pay the \$600.00 exhibit fee for LABSWE to exhibit at the 2024 conference.

COMPLIANCE HEARINGS

A compliance hearing was conducted at the request of Kaitlyn Roy to appeal the board's decision to deny supervision for the period of July 25, 2022 through December 22, 2022 for late submission of the supervision contract. The hearing panel included Bora Sunseri, Evan Bergeron, and Jamie Barney. Kaitlyn Roy presented at the board office for the hearing.

A compliance hearing was conducted at the request of Stevie Schlessel to appeal the board's decision to deny supervision credit for the period of August 8, 2022 through January 23, 2023 for late submission of the supervision contract. The hearing panel included Hyacinth McKee, Evan Bergeron, and Jamie Barney. Stevie Schlessel participated virtually as well as her legal representatives, Marshall Page and Graham Ryan.

EXECUTIVE SESSION

Motion was made by Jamie Barney, seconded by Trinity George, and unanimously carried, to go into Executive Session at 2:11 p.m. for the following reasons:

to discuss the character, professional competence, or physical or mental health of a person, provided that such person is notified in writing at least twenty-four hours before the meeting, and/or to discuss prospective litigation.

Votes for going into Executive Session: Jamie Barney, yes; Evan Bergeron, yes; Trinity George, yes; Bora Sunseri, yes; Melissa Haley, yes; and Hyacinth McKee, yes.

Motion was made by Melissa Haley, seconded by Trinity George, and unanimously carried, to come out of Executive Session at 5:02 p.m.

Votes for coming out of Executive Session: Jamie Barney, yes; Evan Bergeron, yes; Melissa Haley, yes; Bora Sunseri, yes; Trinity George, yes; and Hyacinth McKee, yes.

BOARD/STAFF MATTERS

- a. Report on office workflow and staffing report follows the meeting minutes.
- b. NASW-LA 2023 Conference

Board members received a copy of the evaluation summary for their ethics presentation provided at the annual conference.

c. CE Ad Hoc Committee update

It was noted that the meeting scheduled for June 1 was rescheduled to July 6 at 10:00 a.m.

d. Policy and Procedure Ad Hoc Committee update

Board members were advised that the committee held its first meeting June 1 and that its next meeting is scheduled for July 21 at 1:30 p.m.

e. Technology Committee update

Board members received information and quotes on three company's licensing platforms as well as the recommendations issued by Agilify.

f. Election of Officers

Motion made by Melissa Haley, seconded by Jamie Barney, and unanimously carried, to nominate Bora Sunseri as Secretary-Treasurer.

Motion was made by Evan Bergeron, seconded by Melissa Haley, and unanimously carried, to close nominations and elect Bora Sunseri by acclamation.

Motion was made by Trinity George, seconded by Bora Sunseri, and unanimously carried, to nominate Jamie Barney as Vice Chair.

Motion was made by Melissa Haley, seconded by Trinity George, and unanimously carried, to close nominations and elect Jamie Barney by acclamation.

Motion was made by Trinity George, seconded by Evan Bergeron, and unanimously carried, to nominate Hyacinth McKee as Chair.

Motion was made by Melissa Haley, seconded by Jamie Barney, and unanimously carried, to close nominations and elect Hyacinth McKee by acclamation.

CONSIDERATION OF MATTERS DELIBERATED IN EXECUTIVE SESSION Correspondence

a. Betty Armstrong, LCSW

Motion was made by Trinity George, seconded by Melissa Haley, and unanimously carried, to waive continuing education requirements for 2022-2023 collection period.

b. Tracie Thevenote, LCSW

Motion was made by Trinity George, seconded by Melissa Haley, and unanimously carried, to waive the in-person continuing education requirements for 2023-2024 collection period.

c. Daniel Aguillard, LCSW

Motion was made by Trinity George, seconded by Melissa Haley, and unanimously carried, to waive the in-person continuing education requirements for 2023-2024 collection period.

- d. Michelle St. Raymond, LCSW-BACS Motion was made by Jamie Barney, seconded by Trinity George, and unanimously carried, to deny the request for lack of specific contract with supervisee.
- e. Jacqueline Savoy, LMSW

 Motion was made by Trinity George, seconded by Evan Bergeron, and carried by majority vote, to deny the request for virtual supervision after August 31, 2023. Jamie Barnev and Bora Sunseri objected to the motion. Melissa Haley abstained from the vote.

Compliance Hearings

Motion was made by Evan Bergeron, seconded by Jamie Barney, and unanimously carried, to hold the matter of Kaitlyn Roy open until the next board meeting.

Motion was made by Evan Bergeron, seconded by Jamie Barney, and unanimously carried, to approve Stevie Schlessel's request for supervision credit.

Impaired Professional Program

Motion was made by Trinity George, seconded by Evan Bergeron, and unanimously carried, to accept the report submitted by Kathie Pohlman, IPP Manager.

Disciplinary Monitoring

Motion was made by Trinity George, seconded by Melissa Haley, and unanimously carried, to release three individuals from their Consent Agreement and Orders for successfully completing the terms.

Complaints

Motion was made by Bora Sunseri and seconded by Jamie Barney, to dismiss Complaint #2022-114. The motion was unanimously carried.

Motion was made by Bora Sunseri and seconded by Trinity George to dismiss Complaint #2023-85. The motion was unanimously carried.

Motion was made by Trinity George and seconded by Evan Bergeron to dismiss Complaint #2023-93. The motion was unanimously carried. (*The recommendation was to refer to disciplinary team.*)

Motion was made by Bora Sunseri and seconded by Trinity George to dismiss Complaint #2023-98. The motion was unanimously carried.

Motion was made by Bora Sunseri and seconded by Evan Bergeron to dismiss Complaint #2023-101. The motion was unanimously carried.

Motion was made by Trinity George and seconded by Jamie Barney to refer Complaint #2023-108 to disciplinary team. The motion was unanimously carried. (*The recommendation was to dismiss.*)

Note: Mover intended to accept the recommendation of the reviewer; however, a clerical error occurred with respect to motions for complaints 2023-93 and 2023-108. See minutes for the July 7, 2023 meeting.

Applications

Motion was made by Trinity George, seconded by Jamie Barney, and unanimously carried, to deny the LMSW endorsement application submitted by Lashonda Davis, to offer her a compliance hearing, and to issue certification as a Certified Social Worker and approval to sit for the ASWB Masters examination.

Motion was made by Trinity George, seconded by Jamie Barney, and unanimously carried, to approve the LMSW application submitted by Rachel McConnell-Switzer conditional of receiving a notarized statement.

Motion was made by Trinity George, seconded by Jamie Barney, and unanimously carried, to deny the RSW application submitted by India Rachal and to offer her a compliance hearing.

Motion was made by Trinity George, seconded by Melissa Haley, and unanimously carried, to approve the following applications for Registered Social Work.

Bennett, Cortney

Biggs, Reese

Bonin, Baylee

Broussard, Lauris

Caesar, Tieranee

Coleman-Savannah, Taylor

Cooks, Shaterria

Daniels, Alannah

Dauzat, Abigail

David, Kelsey

Decastro, Jillian

Desselles, Bailey

Doucette, Latasha

Flesch, Chelsey

Garland, Elizabeth

Gore, Deja

Harris Trimiar, DeWanda

Hasty Ackerson, Jerrica

Jackson, Angel

Legard, Joi

Mattio, Shantta

McClendon, Ken'Sheavia

Mohon, James

Moore, Brea

Norwood, Jessica

Parker, Lorne

Paynes, Raneisha

Reves, Maria

Rockhold, Leslie

Rose, LaQuita

Rossyion, Tremaine

Smith, Addie

Smith, Arthur

Thomas, Amanda

Thomas, Jasmine

Thompson, Shaterrika

Walker, Jalexus Warrad, Rawan Washington, Kayla Wentz, Bradley Winston, Rea'ianna Woodson, Ernestine

Motion was made by Trinity George, seconded by Melissa Haley, and unanimously carried, to approve the following reinstatement applications for Registered Social Work.

Henderson, Kimberly

Nash, Josephine

Savoie, Holly

Verdin, Sade

Motion was made by Trinity George, seconded by Melissa Haley, and unanimously carried, to approve the following endorsement application for Registered Social Work.

Owen, Cari

Motion was made by Trinity George, seconded by Melissa Haley, and unanimously carried, to approve the following applications for Licensed Master's Social Work, issue Certified Social Work credential and approval to take the ASWB Masters exam.

Ardoin, Ashlynn

Baudier, Maisie

Bookhardt, Shirlen

Bradley, Anna

Braggs Gilliam, Brandi

Burris, Le'Eroyal

Cantrell, Paxton

Conrad, Lauren

Cousin, Jr. Damon

Cruz, Tiffany

Dawkins, Ronechia

Depner, Shelly

Dillon, Schentrel

Dixon, Piper

Folse, Hailey

Green, Asia

Harris, Wesley

Havard, Jaley

Isidore, Quanisha

Jacobs, Billyona

Johnson, Keonna

Jones, Seletta

Jones, Victoria

Keller, Deia

Landry, Russelle (early test approval)

Latino, Elizabeth

Long - Cohen, Temeka

Matasar, Miriam-Jennifer (early test approval)

Maturin, Claire

McGrew, Brooklyn

Miller, Claire

Miller, Melinda

Mitchell, Abby

Mosley, Janelle

Mouton, Alesheia

Murphy, Jessica

Neff, Lynasheia

Randolph, Lexus

Ready, Rebecca

Rosette, Kaylan

Ruffin, Akera

Samuel, Breanna

Scallan, Jr., Andrew

Southall, Brandon

Stancliffe, Chardia

Stevenson, Kameron

Thomas, Anthony

Turner, Delasskin

Watson, Kalastika

White, Kaila

White-Taylor, Vernita

Willett, Madison (early test approval)

Williams, Destiney

Wood, Katie

Motion was made by Trinity George, seconded by Melissa Haley, and unanimously carried, to approve the following reinstatement application for Certified Social Work. Rodney, Devon

Motion was made by Trinity George, seconded by Melissa Haley, and unanimously carried, to approve the following reinstatement application for Licensed Master's Social Work.

Font, Lindsey

Toney, Ashley

Weber, Nekia

Motion was made by Trinity George, seconded by Melissa Haley, and unanimously carried, to approve the following endorsement applications for Licensed Master's Social Work.

Guenther, Joan

Hagans, LaSonja

Howe, Tessa

Johnson, Nachosha

Washington, Carneisha

Motion was made by Trinity George, seconded by Melissa Haley, and unanimously carried, to approve the following applicants to sit for the ASWB Clinical Exam.

Allen, Jessica

Arredondo, Kelsey

Becnel, Sarah (early test approval)

Burnham, Erin

Casson, Angela

Cinquegrana, Olivia (early test approval)

Dinecola, Natalie

Fluence, Leslie

Hester, Carolyn

Janeau, Reion

Julien, Nina

Kemmerly, Kevin (early test approval)

Lemelle, Ashley

Love, Sheila

McCoy, Leslie (early test approval)

Parks, Michaelynn

Richard, Krystal

Smith, Miranda (early test approval)

Smith, Rahvi

Solis, Lee

Stallings, Arianne

Utterback, Paige

Varnado, Raegan

Walker, Nicole

Wirth, Kimberlye

Williams, Cyndee

Yonge, Destin (early test approval)

Motion was made by Trinity George, seconded by Melissa Haley, and unanimously carried, to approve the following reinstatement applicants for Licensed Clinical Social Work.

Hollingsworth, Patricia

Keen, Megan

Lanza, Staci

Motion was made by Trinity George, seconded by Melissa Haley, and unanimously carried, to approve the following endorsement applicants for Licensed Clinical Social Work.

Adams, Yolanda

Baril, Denise

Bothner, Darlene

Campos, Lucia

Dinecola, Natalie

Hayes, Steven

Jackson-Wardlaw, Lisa

Jefferson, April

Johnson, Samuel

Mann, Jennifer

May, Tami

McCrary, Stephen

Meredith, Nicole

Pryor, Merissa

Rykiel, Christine

Smith, Rhonda

Meeting adjourned at 6:20 p.m.

Hyacinth McKee, LCSW-BACS Chairperson

Bora Sunseri, LCSW-BACS
Secretary-Treasurer

Workflow Report June 2, 2023

Since April 28th meeting

Retake applications	53
Background checks mailed to LSP	61
LMSWs issued – passed exam	31
LCSWs issued – passed exam	14
Supervision Contract	26
License Verifications	78
BACS Applications	7
Early testing for MSW students	8
Early testing for LMSW	6
Mailing list requests	4

Received 7 complaints between 04/26/23 and 05/29/23

Written response	5
Investigation	0
Pending review of complaint consultant	1
Consult with legal	0
Not accepted – not a social worker	0
Not accepted – no violation	1

Administrative Coordinator 3 position has been offered and accepted. Start date is June 6th.

Licensing Analyst 2 position is being advertised by civil service.